Withdraw your super





Triple S / Flexible Rollover Product / Income Stream / Super SA Select

ease complete this	form in BLOCK	LETTERS us	ing a BLAC	K PEN and	return the	signed o	riginal forn	n to Super SA.
To find out more v	isit supersa.sa	gov.au or c	all (08) 821	4 7800.				
Use this form if yo	u wish to acces	s all or part o	of your bene	fit as a cas	sh paymen	t to you.		
ent ID:	Ш							
ı. Personal d	letails							
Γitle	Given Name(s)					Date of	birth	
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amily Name								
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treet address								
Suburb							State	Postcode
Postal address (if differen	t from above)							
Suburb							State	Postcode
providing your email add mmunications including n mmunication preferences ormation from us.	ewsletters, announce	ements, invitations	s or surveys. You	may opt out o	of these market	ing commun	ications at any t	ime by updating your
2. Tax File N	umber (TI	FN)						
	(11	,						ed concessionally. ment may be taxed
Tax File Number								is not an offence.
Checklist								
Before Super SA can p		•	o complete all					nformation.
I have completed n	ny personal details	(Section 1).		(Section 5	5) (if applicable	?).		
I have supplied Super SA with my tax file number (TFN) (Section 2).			from (Sec	ction 6), (Inco	investment me Stream &	option(s) the Flexible Roll	payment will come over Product (FRP)	
I have indicated my	/ release conditions	(Section 3).		investors	only).			
I have nominated v	vhich scheme and t	he amount my v	vithdrawal	I have pro	ovided the red within the las	quired proof	of identity do	cuments that have

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Note: If you are unsure what benefit is available, please contact Super SA to confirm to avoid delays in processing your request.







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3. Release Conditions

For Super SA to release a payment to you, you need to meet a condition of release. This may depend on the different schemes you hold. Please tick one box below based on your current age:

Aged under 55	Aged between 55 – 59	Aged between 60 – 64	Aged over 65
I wish to access my unrestricted non-preserved entitlement. Triple S members - For your entitlement to be paid under this circumstance, your application must be received within 3 months of your resignation.	I wish to access my unrestricted non-preserved entitlement.	I wish to access my unrestricted non-preserved entitlement.	I am aged over 65
I have \$200 or less in my account.	I have reached my Commonwealth Preservation Age and permanently retired from the workforce.	I have reached my Commonwealth Preservation Age and permanently retired from the workforce.	
I ceased employment on the grounds of invalidity. (Triple S and FRP only, additional information maybe requested to assess your withdrawal)	I am under Commonwealth Government preservation age and have ceased employment on the grounds of invalidity. (Triple S and FRP only, additional information maybe requested to assess your withdrawal)	I have ceased an employment arrangement after the age of 60.	
I declare that my Temporary Resident Visa has expired or been revoked and I am leaving or have left Australia to permanently reside overseas and I wish to have my total entitlement paid directly to me. (Please also complete a Departing Australia Superannuation Payment (DASP) online application, available on the Australian Taxation Office website at www.ato.gov.au.)	I declare that my Temporary Resident Visa has expired or been revoked and I am leaving or have left Australia to permanently reside overseas and I wish to have my total entitlement paid directly to me. (Please also complete a Departing Australia Superannuation Payment (DASP) online application, available on the Australian Taxation Office website at www.ato.gov.au.)		
SA Police Triple S members only – (must complete in addition to the above) I ceased employment with SA Police at or after age 50.			

Your Commonwealth Government preservation age depends on your date of birth. If you were born before 30 June 1964, you have already reached your preservation age. For those born after 30 June 1964, the preservation age is 60.

Important note: Commonwealth preservation rules are different from preservation rules in Triple S. You need to be aware of this if you are rolling money out of Triple S.

4. Your scheme Please select which scheme you would like to take an entitlement and the amount: **TRIPLE S MEMBERS Account ID:** There could be disadvantages with taking payments directly from Triple S before you transfer to another product (like our Flexible Rollover Product) as the withdrawal is generally deemed as assessable income, which could result in additional taxes or other adverse effects. You should seek advice from your accountant or financial adviser before completing this form. TRIPLE S is an untaxed scheme, for more information including untaxed limits & tax rates on withdrawals please refer to the Triple S Reference Guide on the website. Pay \$ directly to me (select one) After Tax **Before Tax** Maintain my minimum account balance and pay the maximum available amount directly to me. Pay my full benefit directly to me and close my account Each partial withdrawal must be \$1,000 or more, which are limited to one per financial year. The amount remaining in the fund must be greater than \$6,500 (or greater than \$25,000 for Operational SA Ambulance employees and active Police Officers). Please tick this box if you are no longer employed within the SA public sector.







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	only (must complete) only be paid using this form when o	ne of the following ever	nts have occ	urred:	
My spouse has cease I have reached pres	sed SA public sector employment an servation age.	I am no longer th		the Triple S memb	per and I have
My spouse is no lor Select and I have re	nger a member of Triple S or Super S eached preservation age.	I have reached 65	5 years of ag	e.	
Important Note: Plassa	call Super SA if you have Surcharge l	ability before submitting	this applica	tion	
To retain funds within yo	our Triple S account for payment of your assessment from the ATO to this for	our surcharge liability ple	ease complet	e this section and	l attach a copy
Retain \$	in the Triple S scheme f	or payment of my surch	arge liability	when it becomes	s due.
FLEXIBLE ROLLOVI	ER PRODUCT INVESTORS	Accou	ınt ID:		
Pay \$	directly to me	(select one) Be	fore Tax	After Tax	
	m account balance and pay the max		directly to m	n <i>e</i>	
Maintain my minimu	in account balance and pay the max	illiulli avallable allioulit	directly to ii	ie.	
Pay my full benefit d	lirectly to me and close my account.				
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Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

5. Payment details Where would you like us to pay your Entitlement? Bank Details (please attach a copy of your most recent bank statement) Account name (account holder name)	
Account name (account notice name)	INCOME STREAM INVESTORS ONLY Make this payment to the account I have already provided to Super SA for my regular income payments.
BSB number Account number	

6. Where is the payment coming from? (FRP & Income Stream Only) Which investment option(s) would you like your payment to come from? Write the percentage you want to withdraw from each investment option below using whole percentages:								
High Growth	%	Moderate	%	Cash		%		
Socially Responsible	%	Stable	%	TOTAL	= 100	%		
Balanced	%	Capital Defensive	%					
If you leave this section blank, FRP withdrawals will be redeemed in proportion to the balance held in each investment option and Income Stream withdrawals, as per your current draw down order for regular payments.								
Withdrawals from Triple S or Super SA Select will be withdrawn in proportion to the balance of each investment option at the time of withdrawal.								

7. Proof of identity

If you are applying for all or part of your entitlement to be paid directly to you, you must provide us with certified Proof of Identity together with your application.

Super SA must be able to verify your name and either your date of birth or your residential address from an original document, a certified copy or a certified extract from an original copy.

Documents may be either:

- a primary photographic identification document (such as a current driver's licence or Australian passport), or
- both a primary non-photographic identification document (such as a birth certificate or citizenship certificate) and a secondary identification document (such as a Tax Notice Assessment or council rates).

Documents must have been certified within the last six months by authorised persons such as a Justice of the Peace or a police officer.

If you would like to provide original documents please bring them to the Super SA Member Centre. We will sight the documents and take a photocopy for our records and return the originals to you immediately.

If you are overseas, you need to have your documents certified by an Australian consular officer, an Australian diplomatic officer or you should contact Super SA for alternative arrangements.

For more information see the Proof of Identity information sheet, available on the Super SA website.

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8. Member declaration

- I acknowledge that Super SA may verify my details with the ATO (Australian Tax Office) in order to process this request.
- I declare that the information I have provided on this form is true and correct and understand that:
 - · Once my payment has been made I will not be able to change my instructions.
 - · By closing my Triple S, Super SA Select or FRP account in full all insurance held will cease.
 - · Super SA does not accept responsibility for rejection or delays in payments due to incorrect account details being provided.
 - · I acknowledge that Super SA's standard processing time is generally within 10 business days (from receipt of all information).

Casual Triple S employee declaration

- I understand that if I am a casual employee who worked nine or more hours per week, I am taken to remain in employment for a period of 12 months after the last time I performed work for the SA public sector.
- Where I close my account I understand that by signing this declaration I am confirming that I have ceased employment with the SA public sector and this is a notice to the Board to cease the 12 month period from the date of signing this declaration.
- I understand that by signing this declaration I am terminating my membership with Triple S and any Total and Permanent Disablement and/or Death Insurance and Income Protection Insurance will be cancelled from the date of signing this declaration.

Signature 🗶

















Please print and physically sign this form using a BLACK PEN, returning the original form to Super SA.

Important: Before making withdrawals from your scheme, you should ensure you have read the relevant Product Disclosure Statement (PDS) and Reference Guide available on Super SA's website, and strongly consider seeking financial advice as some withdrawals can have tax consequences and/or impact government benefits.

Contact us



EMAIL supersa@sa.gov.au



POST GPO Box 48, Adelaide SA 5001



WEBSITE supersa.sa.gov.au



PHONE (08) 8214 7800



MEMBER CENTRE, Kaurna Country Ground floor, 151 Pirie St Adelaide SA 5000 (Enter from Pulteney Street).