

Retirement Declaration



Income Stream

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA via post or email.

To find out more visit supersa.sa.gov.au or call (08) 8214 7800

Client ID:

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This form is used to inform Super SA that you have met a condition of release. Once Super SA processes this form, you will be considered in the retirement phase for taxation purposes and your investment will be tax exempt.

1. Personal details

Title												Date of birth									
												D	D	/	M	M	/	Y	Y	Y	Y
Given Name(s)																					
Family Name																					
Email address																					
Mobile phone						Work phone						Home phone									
Street address																					
Suburb												State			Postcode						
Postal address (if different from above)																					
Suburb												State			Postcode						

2. Retirement declaration

I declare that:

I have reached age 60 and I am permanently retired from the workforce I have ceased an employment arrangement on or after age 60

3. Member declaration

I certify that the details above are true and correct.

- I understand my selected investments will be moved to the tax exempt options and the balance will be reported to the Australian Taxation Office and will count towards my Transfer Balance Cap. If the total of my retirement accounts is more than the Transfer Balance Cap I will be required to remove the excess.

- I understand that all the current terms and conditions will continue to apply to my income stream arrangements (i.e. payment amounts, payment frequency and investment option) unless I request a change by completing the relevant form.

Signature

Date D D / M M / Y Y Y Y

Contact us

EMAIL supersa@sa.gov.au

WEBSITE supersa.sa.gov.au

PHONE (08) 8214 7800

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MEMBER CENTRE Ground floor, 151 Pirie St Adelaide SA 5000
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