

Application to establish a spouse account



Super SA



Government of South Australia

Triple S

Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

To find out more visit supersa.sa.gov.au or call **(08) 8214 7800**

Client ID:

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! Sections 1, 2, 3 and 4 to be completed by the Triple S member, Sections 5, 6, 7, 8 and 9 to be completed by the Spouse member.

1. Member personal details

Title

Date of birth / /

Given Name(s)

Family Name

Email address*

Mobile phone* Work phone Home phone

Street address

Suburb State Postcode

Postal address *(if different from above)*

Suburb State Postcode

*By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive important account information from us.

Setting up a spouse account

To establish a Spouse Account for your spouse you need to:

- have an existing active Triple S account
- make a spouse contribution (minimum \$50)
- complete this form.

Super SA will provide BPAY details for a personal contribution once the spouse account has been created.

If you are making a contribution split from your Triple S member account to establish a Spouse Account, you **DO NOT** need to complete this form. Instead, please complete the **Application to split eligible contributions** form and return it to Super SA.

Accessing spouse member entitlements

A cash entitlement from a Spouse account can be released when one of the following occurs:

- the Triple S member ceases SA Government employment or transfers their entire benefit out of Triple S (except if they transfer their balance to Super SA Select) and the spouse member meets a condition of release, or
- the spouse member suffers a physical or mental disablement and the Super SA Board approves the release of the account, or
- the spouse member is no longer the spouse of the Triple S member, and meets a condition of release, or
- the spouse member has reached age 65 or dies.

2. Triple S Member Account Details

Do you have an existing active account in Triple S? Yes No

If 'no', you are unable to create a Spouse Account in the Triple S Scheme.

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3. Triple S member checklist

If you do not provide the requested information, there will be a delay in processing your application.

- I have completed my personal details (section 1).
- I have supplied my member account details (section 2).
- I have completed the member declaration (section 3).
- I will make a spouse contribution via BPAY to the value of \$ to establish a Spouse Account (minimum \$50).

4. Triple S member declaration

- I declare that I am currently employed in the SA public sector or by a participating employer.
- I declare that the person named in section 4 of this form is my spouse (refer over the page for the definition of spouse)¹.

Signature

Date / /

5. Spouse member personal details

Title	<input type="text"/>	Date of birth	<input type="text"/>
Given Name(s)	<input type="text"/>		
Family Name	<input type="text"/>		
Email address*	<input type="text"/>		
Mobile phone*	Work phone	Home phone	
Street address	<input type="text"/>		
Suburb	State	Postcode	
Postal address (if different from above)	<input type="text"/>		
Suburb	State	Postcode	

6. Spouse member investment Instructions

Invest my initial contribution and future contributions, including any rollovers, as indicated below:

High Growth	<input type="text"/> %	Moderate	<input type="text"/> %	Cash	<input type="text"/> %
Socially Responsible	<input type="text"/> %	Stable	<input type="text"/> %	TOTAL	= 100 %
Balanced	<input type="text"/> %	Capital Defensive	<input type="text"/> %		

If you do not make an investment choice, all funds in your Spouse Account will be invested in the Balanced option.

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7. Spouse member Tax File Number (TFN)

Tax File Number

Declining to provide your TFN is not an offence.

Providing your TFN will ensure that your entitlement is taxed concessionaly. However, if you choose not to provide your TFN, part of your entitlement will be taxed at the highest marginal rate upon withdrawal.

8. Spouse member checklist

- I have completed my personal details (section 5).
- I have supplied Super SA with my tax file number (section 7).
- I have made an investment choice, or understand that if I do not make a choice, my super will be invested in the Balanced option. (section 6)
- I have completed the spouse declaration (section 9).

9. Spouse member declaration

- I declare that I am the spouse¹ of the Triple S member named in section 1 of this form.
- I declare that the information provided by me in sections 5, 6, 7 and 8 of this form is true and correct.
- I understand that restrictions apply to when I can access my spouse member entitlements.

Signature

Date / /

¹ Spouse/putative spouse

Your spouse is the person to whom you are legally married.
Your putative spouse is a person who, on a certain date:

- Was cohabiting with the other person as their de facto spouse and:
 - they have been so cohabiting continuously for the preceding period of 3 years; or
 - in the preceding 4 years cohabited for periods aggregating not less than 3 years; or
 - a child, of whom both people are the parents, has been born (whether or not the child is still living);

A person will also be recognised as a putative spouse of the member if in a Registered Relationship with the member (within the meaning of the *Relationships Register Act 2016*).

Contact us

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