

SIGNIFICANT EVENT NOTICE

This page outlines changes which will affect your SA Ambulance Service Superannuation Scheme account with Super SA.



Investment Changes

At Super SA, together with our investment manager Funds SA, we regularly review the investment strategies and options available to you. This significant event notice summarises changes impacting the Balanced investment option. Please see below for the updated information about this investment option.

| Balanced Investment Option | | |
|----------------------------|-----------------------|----------------------|
| | Up to 15 October 2024 | From 16 October 2024 |
| Range of growth assets | 60-90% | 57-87% |

? Frequently Asked Questions

What do these changes mean for the Balanced investment option?

The aggregated allocation to growth assets will decrease from 60-90%, to 57-87% from 16 October 2024. There is no change to individual asset class ranges, risk classifications or the target rate of return for the Balanced investment option.

What will this mean for fees?

The cost of investment management is incorporated in the investment fees and costs, which are deducted from investment returns before unit prices are applied to individual account balances.

Investment fees and costs vary across investment options due to a number of factors. These include asset allocations, growth in funds under management, changes to investment manager line-ups, changes to fee schedules, performance fees and transactional and operational costs being different to expectations.

Further information regarding fees and investments is outlined in the SA Ambulance Service Superannuation Scheme Product Disclosure Statement available at supersa.sa.gov.au.



Contact Us

For further information visit supersa.sa.gov.au, or contact our local Member Services team via email at supersa@sa.gov.au or phone (08) 8214 7800.

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